

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Extreme Residential S.E., Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names
FKA Blue Horizon USA, Inc.

3. Debtor's federal Employer Identification Number (EIN) 83-0513412

4. Debtor's address Principal place of business

201 River Park North Drive
Woodstock, GA 30188

Number, Street, City, State & ZIP Code

Cherokee
County

Mailing address, if different from principal place of business

P.O. Box 2148
Woodstock, GA 30188

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business
various

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor

Extreme Residential S.E., Inc.

Case number (if known)

Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	When	Case number	Case number
District	When	Case number	Case number

Debtor **Extreme Residential S.E., Inc.**
Name

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

 1-49
 50-99
 100-199
 200-999 1,000-5,000
 5,001-10,000
 10,001-25,000 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor

Extreme Residential S.E., Inc.

Name

Case number (*if known*)

<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

Extreme Residential S.E., Inc.

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 5, 2024

MM / DD / YYYY

X /s/ William R. Hires

Signature of authorized representative of debtor

William R. Hires

Printed name

Title CEO

18. Signature of attorney

X /s/ Paul Reece Marr GA Bar #

Signature of attorney for debtor

Date December 5, 2024

MM / DD / YYYY

Paul Reece Marr GA Bar # 471230

Printed name

Paul Reece Marr, P.C.

Firm name

6075 Barfield Road

Suite 213

Sandy Springs, GA 30328-4402

Number, Street, City, State & ZIP Code

Contact phone (770) 984-2255

Email address paul.marr@marrlegal.com

GA Bar # 471230 GA

Bar number and State

Fill in this information to identify the case:

Debtor name Extreme Residential S.E., Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 5, 2024

X /s/ William R. Hires

Signature of individual signing on behalf of debtor

William R. Hires

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	Extreme Residential S.E., Inc.
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION
Case number (if known):	

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bernard J. Cooney, Esq. Assistant U. S. Attorney 970 Broad Street, 7th Floor Newark, NJ 07102		penalty pursuant to plea agreement with U.S. Dept. of Justice regarding alleged violation of the AIM Act and the Clean Air Act, 42 U.S.C. §§7675, 7413				\$175,000.00
Lennox Industries Inc. PO Box 910549 Dallas, TX 75391-0549		supplier debt				\$81,432.06
Advance Servicing Inc. Daisy Gonzalez, Director 15 Main Street Holmdel, NJ 07733		accounts, etc.		\$150,000.00	Unknown	Unknown
Alpha Equity Fund c/o The LLC 555 Park Ave. New York, NY 10065	arthur@alphaefund.com	accounts, etc.		\$379,750.00	Unknown	Unknown
Cromwell Capital LLC 398 E Dania Beach Blvd #297 Dania, FL 33004	docs@cromwellcapital.com	accounts, etc.		\$299,800.00	Unknown	Unknown
E-Advance Services, LLC 370 Lexington Avenue Suite 801 New York, NY 10017	contracts@eadvanceservices.com	accounts, etc.		\$109,295.00	Unknown	Unknown

Debtor	Extreme Residential S.E., Inc.	Case number (if known)				
Name						
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fox Funding Group LLC 803 S 21st Ave. Hollywood, FL 33020	mendy@foxbusinessfunding.com; ozzy@foxbusinessfunding.com	accounts, etc.		\$798,391.00	Unknown	Unknown
Prosperum Capital Partners LLC dba Arsenal Funding 15 West 36th St, 11th Floor New York, NY 10018	contracts@arsenalfunding.com	accounts, etc.		\$75,000.00	Unknown	Unknown
QFS Capital, LLC Banjamin Hinke, CFO 7901 4th St. N Ste 13070 Saint Petersburg, FL 33702	Notices@qfscapital.com; andi@qfscapital.com; robert@qfscapital.c	accounts, etc.		\$270,000.00	Unknown	Unknown
Quid Holdings 500 West Putnam Avenue Suite 400 Greenwich, CT 06830	john@ifundexperts.com; adam@limitlessadvantage.com	accounts, etc.		\$227,500.00	Unknown	Unknown
U.S. Small Business Admin. 2 North Street, Suite 320 Birmingham, AL 35203	COVIDEIDLServiceing@sba.gov	accounts, etc.		Unknown	Unknown	Unknown

**United States Bankruptcy Court
Northern District of Georgia, Atlanta Division**

In re Extreme Residential S.E., Inc.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 5, 2024

/s/ William R. Hires

William R. Hires/CEO
Signer>Title

Advance Servicing Inc.
Daisy Gonzalez, Director
15 Main Street
Holmdel, NJ 07733

Ally Bank
4515 N. Sana Fe Ave.
Dept. APS
Oklahoma City, OK 73118

Ally Financial
6716 Grade Lane Bldg. 9
Suite 910
Louisville, KY 40213-3416

Alpha Equity Fund
c/o The LLC
555 Park Ave.
New York, NY 10065

Bernard J. Cooney, Esq.
Assistant U. S. Attorney
970 Broad Street, 7th Floor
Newark, NJ 07102

Cromwell Capital LLC
398 E Dania Beach Blvd #297
Dania, FL 33004

E-Advance Services, LLC
370 Lexington Avenue
Suite 801
New York, NY 10017

First Citizens Bank
Anna Pailthorpe, V.P.
3060 Eagle Drive
Woodstock, GA 30189

Fox Funding Group LLC
803 S 21st Ave.
Hollywood, FL 33020

GM Financial
1820 E Sky Harbor Circle South
Suite 150
Phoenix, AZ 85034

GM Financial
P.O. Box 78143
Phoenix, AZ 85062-8143

Joshua L. Haber, Esq.
U.S. Attorney's Office
970 Broad Street, 7th Floor
Newark, NJ 07102

Lennox Industries Inc.
PO Box 910549
Dallas, TX 75391-0549

Lorin Rentz
202 Indian Ridge Trail
Woodstock, GA 30188

Prosperum Capital Partners LLC
dba Arsenal Funding
15 West 36th St, 11th Floor
New York, NY 10018

QFS Capital, LLC
Banjamin Hinke, CFO
7901 4th St. N Ste 13070
Saint Petersburg, FL 33702

Quid Holdings
500 West Putnam Avenue
Suite 400
Greenwich, CT 06830

Redneck LLC
2128 Bay Springs Road
Adrian, GA 31002

Ronald Sarachan, Esq.
Justice Dept Env Nat ResourDiv
950 Pennsylvania Ave NW
Washington, DC 20044

Teresa Hires
613 North Church St.
Dublin, GA 31021

U.S. SBA Georgia District
Terri L. Denison, Director
233 Peachtree Street NE; #300
Atlanta, GA 30303-1553

U.S. Small Business Admin.
2 North Street, Suite 320
Birmingham, AL 35203

United States Attorney
600 Richard B. Russell Bldg
75 Ted Turner Drive, S.W.
Atlanta, GA 30303-3309

US Veteran Contracting, LLC
203 River Park North Drive
Woodstock, GA 30188

William R. Hires
613 N. Church St.
Dublin, GA 31021

**United States Bankruptcy Court
Northern District of Georgia, Atlanta Division**

In re Extreme Residential S.E., Inc. _____ Case No. _____
Debtor(s) Chapter 11 _____

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Extreme Residential S.E., Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

December 5, 2024

Date

/s/ Paul Reece Marr GA Bar #

Paul Reece Marr GA Bar # 471230

Signature of Attorney or Litigant
Counsel for Extreme Residential S.E., Inc.

Paul Reece Marr, P.C.

6075 Barfield Road
Suite 213
Sandy Springs, GA 30328-4402
(770) 984-2255 Fax:(678) 623-5109
paul.marr@marrlegal.com